

Budgeting Worksheet

This worksheet will help you start thinking about your budget and figure out how much you need to borrow from unsubsidized loan funds. If you have any questions, please contact your counselor.

Non-Monthly Expenses

Tuition & fees	
Books/supplies/instruments	
Health Insurance	
Board fees	
Car taxes/maintenance	
Gifts	
Other:	
Total Non-Monthly Expenses	

Annual Resources

Personal savings	
Student/spouse income	
Parent/family help	
Investment income	
Gifts	
Government checks	
Subsidized loan (\$8500 max)	
Scholarships	
School loan	
Other:	
Other:	

Monthly Expenses

Rent/mortgage	
Home/renter's insurance	
Electricity	
Gas (heat)	
Water/Sewer	
Cable/satellite	
Telephone	
Cell phone	
Other utilities:	
Car payment	
Gas (for auto)	
Car insurance	
Other insurance:	
Other debt payment:	
Child care	
Groceries	
Meals/snacks away from home	
Household supplies	
Clothing	
Laundry/dry cleaning	
Parking & tolls	
Medical/dental/prescriptions	
Hobbies/recreation	
Travel	
Pet supplies	
Health & Beauty, Haircuts	
Cigarettes, tobacco, alcohol	
Music and movies	
Charities/contributions	
Other:	
Other:	
Total monthly expenses	
# of months	

Total Resources (add above)

Remaining Need*
(Total Annual Expenses minus Total Resources)

*This need may be met with unsubsidized loans, up to the maximum listed on your award letter. If you find that your remaining need is greater than your maximum eligibility for unsubsidized loans, please contact your financial aid counselor. You may need to reduce your expenses, or discuss other funding options.

**You may view your unsubsidized loan eligibility as a line of credit: if at any time you wish to decrease your unsubsidized loan amount or request additional unsubsidized loans, just contact your counselor.

Total monthly expenses (Add monthly expenses above)

of months (Enrollment: Med 1=10 months, Med 2/3=12 mo, Med 4=9 mo)

Grand Total Monthly (Total monthly expenses x # of months)

Total Annual Expenses (Total Non-Monthly Expenses + Grand Total Monthly)